

Head Office:

CDC House, 99-B, Block 'B',
S.M.C.H.S. Main Shahra-e-Faisal,
Karachi - 74400, Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326061
URL: www.cdcpakistan.com
Email: info@cdcpak.com



N O T I C E

To: - The Chief Executive Officer, Pakistan Refinery Limited

CC: - Executive Director (PRDD-SMD), Securities and Exchange Commission of Pakistan
- Director/HOD (PRPD-SMD), Securities and Exchange Commission of Pakistan
- Managing Director, Pakistan Stock Exchange Limited
- The Chief Regulatory Officer, Pakistan Stock Exchange Limited
- The Chief Executive Officer, National Clearing Company of Pakistan Limited
- The Chief Regulatory Officer, National Clearing Company of Pakistan Limited
- CDS Elements, Account Holders/ Participants/ Eligible Pledges
- Relevant Investor Account Holders
- CDC Website

From: Badiuddin Akber
Chief Compliance & Risk Officer

Ref no.: CDC/LCR/112/2017

Date: March 13, 2017

Subject: NOTICE OF REVOCATION OF CDS ELIGIBILITY OF TERM FINANCE CERTIFICATES - TFC1 (15-11-13) OF PAKISTAN REFINERY LIMITED

This is to notify that consequent to final redemption of **Term Finance Certificates - TFC1 (15-11-13)** (Security Symbol: **PRLTFC**) (hereinafter referred to as "**the said Securities**") of **Pakistan Refinery Limited** (hereinafter referred to as the "**Issuer**") as notified by the Issuer vide letter dated March 09, 2017 and confirmed by its auditors M/s. A. F. Ferguson & Co., Chartered Accountants vide certificate no. ASR 1952 dated March 08, 2017, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Start of Day on **Wednesday, March 15, 2017** (hereinafter referred to as "**the Effective Date**") in accordance with Regulation 5.5A.1 of the CDC Regulations.

As per the said Regulation, Book-entry Securities representing the said Securities held in the relevant Accounts and Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards,

Note: CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.