



NOTICE OF DECLARATION OF CDS ELIGIBILITY

Notice is hereby given that the Central Depository Company of Pakistan Limited has declared that the Term Finance Certificates of Orix Leasing Pakistan Limited –TFC (25-05-07) shall be Eligible Securities for the purposes of its Central Depository System with effect from June 15, 2007.

Karachi Dated: Saturday, June 02, 2007

Kamran Ahmad Qazi
CFO & Company Secretary